

The Digital Photography Workflow Handbook

From Import to Output

Uwe Steinmueller • Juergen Gulbins



Uwe Steinmueller, ustein_outback@yahoo.com Juergen Gulbins, jg@gulbins.de

Publisher: Steinmueller Photo

Find us on the World Wide Web at: www.outbackphoto.com

Translator: Jeremy Cloot

Copy Editor: Cynthia Anderson, Proof Reader: James Johnson

Layout and Type: Juergen Gulbins

© 2010 by Juergen Gulbins and Uwe Steinmueller

DOP2010-03 Edition 2010, revision 1.00

First published under the title "Handbuch digitale Dunkelkammer. Vom Kamera-File zum perfekten Print. Arbeitsschritte und Werkzeuge in der Digitalfotografie." © dpunkt.verlag GmbH, Heidelberg, Germany

All product names and services identified throughout this book are trademarks or registered trademarks of their respective companies. They are used throughout this book in editorial fashion only and for the benefit of such companies. No such uses, or the use of any trade name, is intended to convey endorsement or other affiliation with the book. No part of the material protected by this copyright notice may be reproduced or utilized in any form, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without written permission of the copyright owner.

Contents

	Foreword	хi	2.4	Phase 3: Image File Conversion and Optimization	46
1	Introducing the Digital Photo Workfloo	w 1	2.4.1	Which Steps are Better Performed with a	40
1.1	The Basic Digital Photo Workflow	2	2.4.1	RAW Editor, and Which Using Photoshop?	47
1.2	Computer Equipment	3	2.5	Phase 4: Output	49
1.3	What are RAW Files?	5	2.6	Phase 5: Digital Asset Management	50
1.4	JPEG Instead of RAW?	11	2.7	The Influence of Individual Tools on	50
1.5	Camera Settings	12		the Workflow	51
1.5.1	Using Histograms as an Exposure Aid	12	2.8	Increasing Efficiency	53
1.5.2	Clipping in Individual Color Channels	13	2.9	Develop Your Own Approach to	
1.5.3	Using White Balance Settings to Produce			the Workflow	54
	Optimum Color Quality	14			
1.5.4	Objective and Subjective White Balance	15	3	Color Management Know-How	57
1.5.5	Choosing the Right ISO Sensitivity Setting	15	3.1	Understanding Different Color Models	58
1.6	From the Camera to the Computer	16	3.2	Understanding Color Management	61
1.6.1	Downloading and Organizing Your Images	17	3.2.1	ICC Profiles	62
1.6.2	Renaming Your Files	19	3.2.2	What is a Color Management System?	62
1.6.3	Backup	20	3.2.3	Working Color Spaces	63
1.6.4	Handling Your Digital Originals	21	3.2.4	Visualizing Color Spaces	65
1.7	The Digital Light Box	22	3.3	Mapping Color Spaces	68
1.8	Adobe Bridge	23	3.3.1	Assigning and Converting Color Profiles	69
1.8.1	The Bridge "Review" Mode	25	3.4	Creating Device Profiles	70
1.9	Metadata	28	3.4.1	Camera Profiles	71
1.10	Views	30	3.4.2	Printer Profiles	71
1.11	Buzzwords You Should Know	33	3.4.3	Scanner Profiles	72
			3.5	Profiling Your Monitor	72
2	The Basic Workflow	37	3.5.1	Hardware-Based Calibration	72
2.1	The Five Phases of the Workflow	38	3.6	Photoshop Color Management Settings	76
2.2	Phase 1: Shooting	38	3.7	Printer Profiles	79
2.3	Phase 2: Image Transfer and Management	43	3.8	Installing and Uninstalling Profiles	81
2.3.1	Transferring Image Files from a		3.9	Soft-Proofing and Gamut Warning	82
	Memory Card to a Computer	43	3.10	Color Temperature and Hue	84
2.3.2	Saving Your Image Files Safely	44	3.11	Complementary Colors	85
2.3.3	Image Inspection	44	3.12	Working Spaces II	86

vi Contents

4	Image Processing Basics	89	5	RAW Editing and Conversion	137
4.1	Don't be Afraid of Photoshop	90	5.1	Some Initial Thoughts	138
4.1.1	Simple Image Rotation	90	5.1.1	How Much Editing in the RAW Converter?	139
4.1.2	Image Inspection Using Photoshop	91	5.1.2	Integrating RAW Editors/Converters	
4.2	8-bit or 16-bit Color Depth?	92		into the Workflow	139
4.3	Image Size and Resolution	93	5.1.3	Choosing the Right RAW Converter	141
4.4	Choosing a File Format	96	5.1.4	RAW Conversion Workflow	142
4.5	File Information and Logs	99	5.2	Important Aspects of RAW Processing	143
4.6	Image Alignment	101	5.2.1	Which Processing Steps are Performed	
4.7	Simple Corrections	103		Where?	143
4.7.1	Optimizing Tonal Range	103	5.2.2	What to Look for When Choosing	
4.7.2	Flexibility through Curves	105		a RAW Converter	144
4.7.3	The Shadows/Highlights Tool	108	5.2.3	Other Features of RAW Converters	149
4.8	The Art of Sharpening	110	5.2.4	Other Useful Features	153
4.8.1	The Three Most Common Types		5.3	Adobe Camera Raw (ACR)	156
	of Sharpening	111	5.3.1	Sample of a Real World ACR	
4.8.2	Unsharp Mask	111		Adjustments Workflow	159
4.8.3	Unsharp Mask Filter (USM)	112	5.3.2	Synchronizing Image Adjustments	162
4.8.4	Enhanced Sharpening Using Smart Sharpen	113	5.3.3	Optimizing Dynamic Range	162
4.8.5	Additional Sharpening Tools	114	5.3.4	Image Optimization Using Tone Curves	164
4.9	Color Corrections	115	5.3.5	Selective Tonal Corrections	165
4.9.1	Correct White Balance	115	5.3.6	Saving and Discarding Changes	166
4.9.2	Making Corrections to Color Temperature	117	5.3.7	An Overview of the ACR Interface	167
4.9.3	Software Filters for Warmer or Cooler Colors	118	5.3.8	ACR Image Adjustments Panel	172
4.9.4	Adjustments Using Hue/Saturation	119	5.3.9	Effects Tab	183
4.9.5	Color Adjustments Using Photo Filter	121	5.3.10	ACR Presets	185
4.10	Selection Tools	122	5.3.11	Batch Conversion	188
4.10.1	The Marquee Tools	123	5.4	Other RAW Converters	190
4.10.2	The Lasso Tools	124	5.4.1	Capture One Pro	190
4.10.3	The Magic Wand	125	5.4.2	DxO Optics Pro	192
4.10.4	The Quick Selection Tool	125	5.4.3	RAW Developer	194
4.10.5	Selection Using a Color Range	125	5.4.4	Canon Digital Photo Professional (DPP)	195
4.10.6	Saving and Loading Selections	127	5.4.5	Nikon Capture NX (CNX)	196
4.11	Retouching and Repairing Images	127	5.4.6	Silkypix Developer Studio (SDS)	198
4.12	Speed Up Your Workflow with		5.4.7	LightZone	199
	Photoshop Actions	130	5.5	Even More RAW Converters	201
4.13	Photoshop's History Panel	133			
4 14	Additional Information and Overviews	134			

Contents

6	All-in-One Workflow Tools	205	7.13.5	Merging and Flattening Layers	280
6.1	What We Expect of an All-in-One Tool	206	7.14	Other Aspects of Working with Layers	280
6.2	Apple Aperture	208	7.15	Getting a "Layer Feeling" without	
6.2.1	The Aperture Workflow	211		Using Layers	282
6.2.2	Editing Photos in Aperture	212	7.16	Selective Adjustment Using U Point	
6.2.3	Output	214		Control Points	282
6.2.4	Printing in Aperture	216	7.17	More Tips for Working with Layers	286
6.2.5	Searching and Filtering	216			
6.3	Adobe Lightroom	218	8	Advanced Photoshop Techniques	291
6.3.1	The Lightroom Workflow	219	8.1	Correcting Saturation Selectively	292
6.3.2	Correcting Images Using Lightroom	222	8.2	Some Tricks for Improving Saturation	
6.3.3	Lightroom Output Modules	230		and Contrast	294
6.3.4	Organizing Your Images Using Lightroom	236	8.3	Correcting Perspective Distortion	297
6.4	Bibble 5	238	8.3.1	Simple Perspective Corrections	298
			8.3.2	Fine-Tuning Perspective Corrections	299
7	Photoshop Layers	245	8.4	Correcting Lens Errors	302
7.1	Layers Panel	246	8.4.1	Correcting Distortion	304
7.2	Your First Layer	249	8.4.2	Correcting Lens Errors Using Photoshop	305
7.2.1	Changing Layer Opacity	250	8.5	Correcting Color Casts in Shadows	308
7.2.2	Blending Modes	250	8.5.1	Using Photoshop Tools	308
7.3	Using Adjustment Layers	251	8.5.2	Color Correction Using Color Mechanic Pro	309
7.4	Making Selective Adjustments		8.6	Using Masks to Increase Luminance	311
	Using Layer Masks	254	8.7	Correcting Images Using Brush Techniques	s 315
7.4.1	Understanding Layer Masks	256	8.8	Advanced Sharpening Using	
7.4.2	Paths and Vector Masks	261		Photoshop Layers	317
7.5	Flattening and Merging Layers	264	8.8.1	Sharpening Using Enlarged Images	318
7.6	Smart Cropping	265	8.8.2	Correcting Sharpening Halos	319
7.7	Removing Moiré Effects	267	8.8.3	Sharpening Edges	320
7.8	Auto Color Correction for Better Contrast	268	8.8.4	Uwe's DOP Sharpening Frame Action	322
7.9	Blending Layers Using Layer Styles	270	8.8.5	Sharpening and Defocusing Using the	
7.10	Dodge and Burn Using Layers	271		Same Filter	323
7.11	Loading Image Files into a Stack and		8.9	Adding Digital Sunshine to Your Photos	326
	Aligning Layers	272	8.10	Brush Off Noise	328
7.12	Smart Objects and Smart Filters	274	8.11	Enhancing Midtone Contrast	331
7.13	Organizing Layers	277	8.12	Enhancing Local Contrast	334
7.13.1	Layers Panel Options	277	8.13	Content-Aware Fill	340
7.13.2	Naming Layers	277	8.14	Fine-Tuning After Upsizing or	
7.13.3	Layer Groups	278		Downsizing Images	341
7.13.4	Restricting Layer Effects to a				
	Single Lower Layer	279			

viii Contents

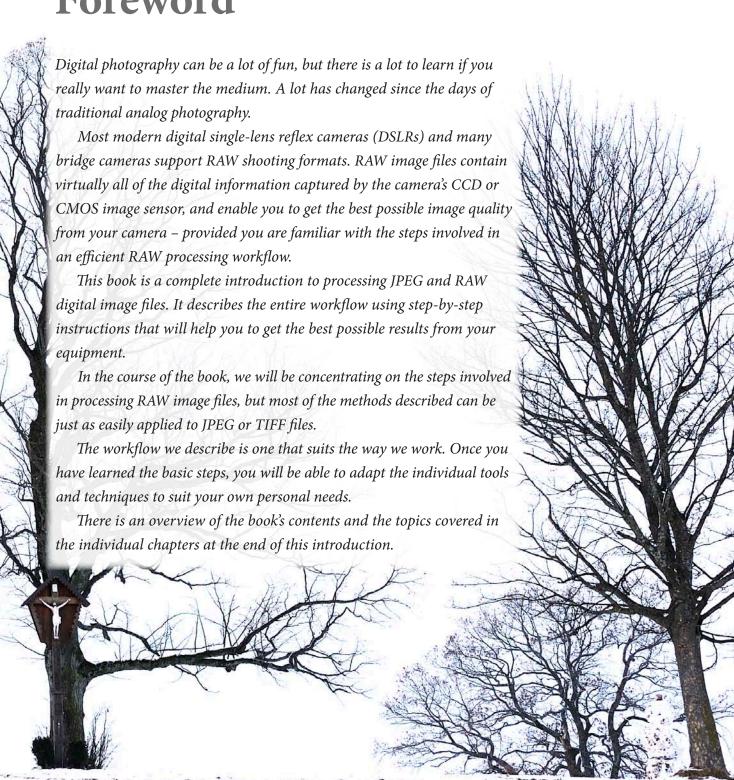
9	Multishot Techniques	343	11	Printing and Image Presentation	411
9.1	Common Steps in a Multishot Workflow	344	11.1	Publishing Images and Image Data	412
9.1.1	Shooting the Image Sequence	344	11.2	Printing Images on Paper	412
9.1.2	Image Preprocessing	345	11.2.1	The Journey from Pixel to Printed Dot	413
9.2	Increase Your Angle of View Using		11.3	Printing on Photo Paper	419
	Stitching Techniques	349	11.4	Printing Using Inkjet Printers	423
9.2.1	Panorama Shooting Techniques	349	11.4.1	Choosing a Fine Art Printer	423
9.2.2	Merging Images Using the Photoshop		11.4.2	Printing Strategies	426
	Photomerge Command	351	11.4.3	Printer Profiles	427
9.2.3	Stitching Using Autopano Pro 2	355	11.4.4	Paper Types	428
9.3	Maximizing Depth of Field Using		11.5	The Print Workflow	431
	Focus Stacking	360	11.5.1	Preparing Your Printer	433
9.3.1	Shooting for Focus Stacking Applications	360	11.6	Printing Your Image	435
9.3.2	Preparing Your Images for Stacking	361	11.6.1	Basic Print Settings	435
9.3.3	Merging Images Using Helicon Focus	361	11.6.2	Photoshop CS5 Print Dialog	437
9.4	Increasing Dynamic Range		11.6.3	Printing Under Windows with	
	Using HDRI Techniques	364		the Epson R3880	440
9.4.1	HDRI Shooting Techniques	364	11.6.4	Color Printing with the Canon iPF6100	
9.4.2	HDRI Image Preparation	365		under Mac OS X	443
9.4.3	Creating HDR Images Using Photoshop CS5	367	11.6.5	Black-and-White Printing	447
9.4.4	HDR Imaging Using Photomatix Pro	375	11.6.6	Finding a Printer's Black and White Point	449
9.4.5	Photomatix Pro "Exposure Fusion" Function	382	11.7	Specialty Printing Software and RIPs	451
			11.7.1	Print Software	452
10	Turning Color into Black-and-White	391	11.7.2	RIPs (Raster Image Processors)	452
10.1	From Color to Black-and-White	392	11.8	Creating Contact Sheets	453
10.2	Black-and-White Conversion Using the		11.9	Printed Frames	455
	Channel Mixer	393	11.10	Publishing Images on the Web	457
10.3	Enhanced Black-and-White Conversion	395	11.11	Creating Digital Slideshows	460
10.4	Black-and-White à la Russell Brown	397	11.12	Other Ways to Present Your Images	462
10.5	Black-and-White Conversion Using the				
	Black & White Command	399	12	Useful Photoshop Plug-ins	465
10.6	Black-and-White Conversion		12.1	Photoshop Extensions	466
	Using Photoshop Plug-ins	402	12.1.1	Filter Plug-ins	468
10.7	Black-and-White Conversion Using a		12.1.2	Automation Plug-ins	469
	RAW Editor	406	12.1.3	Automation Scripts	469
10.8	Colorizing Images	408	12.1.4	Installing Photoshop Plug-ins,	
				Filters, and Scripts	470
			12.2	White Balance and Color Corrections	471

Contents

12.3	Reducing Noise Without Losing Detail	475	A	Resources	513
12.4	Third-Party Sharpening Tools	477	A.1	Recommended Books	513
12.5	Correcting Perspective and Other		A.2	Tools We Use Regularly	514
	Optical Anomalies	478	A.3	More Information on the Web	518
12.6	Tone Mapping and HDR Images	480	A.4	Inks and Inkjet Papers	520
12.7	More Useful Tools	483			
				Index	521
13	Data Management and Backup	489			
13.1	Managing Your Image Library	490			
13.1.1	Image Data Management Requirements	491			
13.1.2	Metadata is the Key to Image Management	492			
13.1.3	Assigning Keywords and Other Attributes	494			
13.1.4	Other Image Management Functionality	496			
13.1.5	Workflow Control	497			
13.1.6	Where Are My Image Files Stored?	497			
13.1.7	Image Management Software	499			
13.2	Data Security	504			
13.2.1	The Risks Involved	504			
13.2.2	Some Practical Tips	506			
13.2.3	Which Data Should I Back Up?	507			
13.2.4	Backup Software	509			
13.2.5	Backup Media	510			
13.2.6	Storing Your Backup Media	510			



Foreword



xii Foreword

* The "CS" in "Photoshop CS" stands for the "Creative Suite" of programs of which Photoshop is a part. The CS4 version of the program is also known as "Photoshop 11", and the CS5 version is also called "Photoshop 12".

The Basic Tools

The choice of tools available for processing digital images is huge and can be confusing, even for experts. In order to keep things as simple as possible, we will be using two main tools in the course of the book. The first is Adobe Photoshop CS5* (with Bridge), and the second is Photoshop Lightroom, also by Adobe. The workflow sometimes involves both tools, while some aspects of the work only involve one or the other.

Most of the techniques we describe also apply to the CS4, CS3 and CS2 versions of Photoshop and while the user interface has changed visually from version to version (especially from version 3 to version 4), the handling remains largely unchanged. The current Photoshop CS5 and Lightroom 3.0 versions don't change the fundamental workflow, but rather simplify some of the processes involved while reducing the need for additional software plug-ins.

We will be introducing a number of other tools in the course of the book, but these are only recommendations. The additional tools are either more detailed or easier to use than the equivalent functions in the current version of Photoshop, and they are usually available as free trial versions that you can "try before you buy".

Digital photography is an art (and a craft) with enormous potential, and is rapidly replacing analog photography all over the world. Digital camera and image processing technology have also been developing at lightning speed, and this book offers you a comprehensive introduction to the techniques involved in producing high quality digital images. We aim to introduce you to the joys of digital photography while simultaneously speeding up your learning process and helping you to avoid some common mistakes.

And why do we use Photoshop and Lightroom to get our message across? Because (nearly) everyone else does?

Wrong! We have used many programs over the years and we have found that Photoshop is simply the best program available for a majority of the tasks involved in our workflow. Photoshop's toolset is more extensive and its processing speed faster than most of its competitors. CS5 is the current Photoshop version, but the steps described here also apply to CS4, CS3 and CS2. We have deliberately avoided covering earlier versions in order to keep the text clear and straightforward.

Books are static and are difficult to update regularly. We also have to keep an eye on costs when deciding what to include, which is why we often refer to material that is available (for free) at our website:

www.outbackphoto.com.

You can find additional files and information, along with corrections and updates for the book at: ebooks.outbackphoto.com/resources/DWF/.

We manage our website on a long-term basis, so you are guaranteed to find the listed content even when this book is no longer in print.

* The URLs and sitemaps of our websites are listed in appendix A on page 513.

Foreword **xiii**

Additional Books

A detailed look at the individual phases of the workflow would make this book even bigger and probably less easy to follow, which is why we often refer to our other, more specialized books:

- The Art of Raw Conversion Dedicated to the use of RAW image editing software. Various professional-grade tools are described and compared. Also includes a chapter on generating color profiles for digital cameras. This book [25] is a detailed approach to the first stage of professional image processing.
- 2. Fine Art Printing for Photographers Dedicated to techniques for producing gallery-grade digital prints. Addresses choice of printer, types of paper and ink (and their compatibility), as well as printer profiling. Print preparation and actual printing are covered using various printers as examples. The book [16] also looks at how to frame prints.
- 3. Photographic Multishot Techniques This book [18] looks at various ways to combine multiple exposures in a single image in order to extend dynamic range, depth of focus, resolution, or angle of view.

We try to make our individual books as comprehensive as possible, so there will always be some duplication of content. Almost every book we write contains a section on basic color management and color management in relation to the specific theme of the book. For example, the RAW book explains how to profile your camera, while the Fine Art Printing book tells you where to find printer profiles and how to generate your own. Image optimization is a subject covered by all three books, albeit with differing emphasis and differing degrees of detail.

The Fine Art Printing book is reproduced in heavily abridged form in chapter 12.

The Multishot Techniques book is reproduced in abridged form in chapter 9.

→ We often refer to external resources, most of which can be found at our website. This helps to keep the book clear, concise, and affordable. Internet content is easier to update than the contents of a book.

Conventions Used in this Book

The majority of the usages in this book should be self-explanatory. The combination Filter > Sharpening > Unsharp Mask, for example, represents the menu sequence Filter followed by Sharpening and the menu item Unsharp Mask. Keystroke combinations are designated using the Ctrl - A notation. The hyphen means both keys should be pressed simultaneously. Menu entries and action buttons are written using the File or *OK* typefaces, and list elements to be selected and new terms are written in *italics*.

The Windows and Mac OS X versions of the programs referenced in this book almost always use the same keystroke combinations, although the Windows Att key is replaced by the (option)* key in the Mac OS. The Windows Ctrl key is replaced by the key in the Mac.** means shift in both systems (- A represents a capital A). represents the return or enter key. The Ctrl/ combination signifies use of Ctrl in the case of a PC, and for a Mac. The same logic applies to the Att/ notation.

We will occasionally mention functions that require a right click to activate a context menu. Macintosh users who use a single-button mouse

Windows key: Mac OS X key:

Ctrl #

Alt =

- represents the Enter key.
- [Ctr] / [Ⅲ] indicates a press of the Windows
- Ctrl or the Mac OS X key.
- * The key is also often labeled alt.
- ** This is also called the Command key and is labeled either cmd or III (or both).

xiv Foreword

need to hold down the ctr1 key and left click once to simulate a right click of a multi-button mouse. We recommend that Mac users invest in a two- or three-button mouse with a scroll wheel. This (not necessarily large) investment will help you a great deal when using this book.

We have cropped some of the screenshots in order to keep them down to a manageable size, and we have reduced the use of whitespace in some places to keep things clear.

The numbers in square brackets (e.g., [2]) refer to information listed in appendix A.

What We Expect from our Readers

We assume that you are a serious amateur, or even professional, photographer and that you use either a DSLR or a bridge camera. We also assume that you are skilled in the use of your camera (and, if necessary, the camera manual). You should be familiar with your computer and how to handle programs and dialog boxes. You should also be familiar with the basic principles of Photoshop.

The Contents of this Book

Chapter 1 describes the general workflow, split into sections covering *what*, *how*, and *how to do things better*. It includes descriptions of the RAW format and what it actually is, as well as efficient data transfer, file naming, and cataloging. There is also a glossary of buzzwords that will crop up throughout the book.

Chapter 2 addresses the five main phases of the workflow and the individual tasks involved in each phase. Alternative methods and tools for some tasks are described.

Because digital photography is largely a color-based medium, chapter 3 introduces you to photographic color and color management. The material is sometimes heavy going, and you don't have to read it all before you proceed to the other chapters, but you will need to refer to it a fair amount later on.

Chapter 4 discusses the basic steps involved in processing digital images – in this case, basic Photoshop CS4/CS5 techniques. The methods described here are the basis of our digital workflow and are essential in helping you to understand the following chapters.

Chapter 5 concerns itself with converting RAW image files to suitable image processing formats. We will use either Lightroom or the Adobe Camera Raw 5.x component of Photoshop, but we will also discuss alternative software.

Chapter 6 addresses the new generation of all-in-one RAW editing, image processing, and image management programs.

The use of Photoshop Layers is an extremely versatile image processing technique that we will cover in chapter 7. Thereafter, our workflow will be based exclusively on Layers techniques. Chapter 8 then delves further into

This book is not intended as a substitute for any user manuals, and you will sometimes have to refer to your camera's manual or the online help for Photoshop, Lightroom, or whatever other program we might be using. The procedures, the relationships between the individual steps, and the overall workflow are what this book is all about!

Foreword xv

advanced image processing, and includes a discussion of masking techniques and correcting perspective distortion.

Digital technology allows us to merge multiple images in ways that were either impossible or at least extremely complicated in the analog world. Chapter 9 is all about such multishot techniques, some of which will be new even to "old hands".

Although digital exposures take place almost exclusively in color, monochrome photos are still an important part of a contemporary photographer's repertoire. In chapter 10, we will show you some of the many different ways to convert your color material to black-and-white.

Chapter 11 describes how to print your photos or publish them on the Internet. Producing a presentable image is, after all, what the previous chapters are all about.

Chapter 12 summarizes some of the additional plug-ins and add-ons available for enhancing and automating existing Photoshop tools.

Chapter 13 winds up the book and tells you how best to save, manage, and archive your images.

We have used a large number of our own images throughout the book. They are intended to remind you that the book is not only about the purely technical side of digital photography, but also about producing great images. We have tried to communicate an overall vision rather than attempt to produce perfect (but probably dull) images. There is no "right" or "wrong" way to process an image; the goal is to produce an image that pleases you and anyone else who views it, regardless of the technical processes involved.

Keep your vision fresh!

Thanks to ...

... everyone who has supported us, but also to all those who have influenced and encouraged us with ideas, information, constructive criticism, and suggestions for improvements. These people include Bill Atkinson, Paul Caldwell, Jim Collum, Charles Cramer, Antonio Dias, Katrin Eismann, Martin Evening, Rainer Gulbins, Mac Holbert, Brad Hinkel, Harald Johnsen, Michael Jonsson, Ed Jourdenais, Thomas Knoll, Phil Lindsay, Dr. Ellen Rudolph, and Ben Willmore. We would also like to thank the companies who lent us product photos and those who gave us trial software, especially Adobe, Apple, Microsoft, and Lightcraft as well as Bibble Labs, Phase One, Nikon, and the many others mentioned in the course of the book.

Very special thanks are also due to our publisher, Gerhard Rossbach, whose love of photography made this book (and its German counterpart) possible.

Uwe Steinmüller, Hollister (California) Jürgen Gulbins, Keltern (Germany)

- → In the interest of clarity, and also to save space, we have cropped some screenshots and reduced whitespace in others.

 This means that some of the illustrated screenshots and dialog boxes will look slightly different than your own.
- → You can find a number of free scripts and other information mentioned in this book at: http://books.outbackphoto.com/ DOP2010 03/.

However, not all of the scripts will run with the 64-bit version of Photoshop.